



Carl K McMillan, D.D.S., F.A.A.C.P.  
Ryan Hart, D.D.S.  
Phone: 801-756-0900, Fax: 801-756-7290  
355 East 50 South American Fork, UT 84003

## WELCOME TO TMJ THERAPY

Patient Name: \_\_\_\_\_ Email: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone #: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: Male Female Other: \_\_\_\_\_  
Ethnicity/Race: \_\_\_\_\_ Primary Language: \_\_\_\_\_  
Social Security#: \_\_\_\_\_ Marital Status: Single Married Divorced Separated Widowed  
Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Emergency contact: \_\_\_\_\_ Relationship to you: \_\_\_\_\_ Phone: \_\_\_\_\_  
Person Responsible for account payment: Self / Spouse / Parent / Other \_\_\_\_\_

**Primary Medical Insurance:** \_\_\_\_\_ **Member ID:** \_\_\_\_\_  
Insurance Phone #: \_\_\_\_\_ Insurance Address: \_\_\_\_\_  
Primary Subscribers name on Insurance Policy: \_\_\_\_\_ Birth date: \_\_\_\_\_  
Employed by: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Subscribers Phone #: \_\_\_\_\_ Subscribers Address: \_\_\_\_\_  
Patients relationship to the Insurance Primary Subscriber: Self / Spouse / Child / Other \_\_\_\_\_

**Secondary Medical Insurance:** \_\_\_\_\_ **Member ID:** \_\_\_\_\_  
Insurance Phone #: \_\_\_\_\_ Insurance Address: \_\_\_\_\_  
Subscribers Name/Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Subscribers Phone #: \_\_\_\_\_ Employer: \_\_\_\_\_  
Patient relationship to the Insurance Subscriber: Self / Spouse / Child / Other \_\_\_\_\_

Who may we thank for referring you to our office?

Name: \_\_\_\_\_ City: \_\_\_\_\_

(Please circle one) Google, Facebook, Our website, Instagram, Medical office, Dental office, Friend or Flyer

I certify that I, and/or my dependent(s), have insurance coverage with the insurance company(ies) named above and assigned directly to TMJ Therapy, Inc., all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid for by my insurance company. I authorize the use of my signature on all insurance company(ies) submissions. TMJ Therapy, Inc. may use my health care information and may disclose such information to the here-to-for named insurance company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. The consent will end when my current treatment plan is complete, or two years from the date signed below.

Signature of patient/responsible party

Date

Relationship to patient

## **FINANCIAL POLICY**

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. All emergency services, or any services performed without previous financial arrangements, must be paid for in cash at the time the services are performed.

All medical/dental services furnished are charged directly to you and **you are personally responsible for ALL payments. First X-Ray \$425.00 and Consultation \$149.00.** This office will help prepare insurance forms or assist in making collections from your insurance companies and will credit any such collections to your account or reimburse you as necessary 30 business days after treatment is final. However, this office cannot render services under the assumption that our charges will be paid by an insurance company. A service charge of 2% a month (24% annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied. I understand that the fee estimate listed for my care can only be extended for a period of up to three months from the date of this initial consultation.

In consideration for the professional services rendered to me, or at my request, by the doctor, I agree to pay the reasonable value of said services to said doctor, or his assignee, at the time said services are rendered, or within five days of billing, if credit shall be extended. I further agree that the reasonable value of said services shall be billed unless objected to, by me, in writing, within the time for payment thereof.

I agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition, and I agree to pay all costs and reasonable attorney fees if suit be instituted hereunder. I further agree to pay an additional amount representing up to 40% of the principal balance if the account is referred to a collection agency or attorney for collections. This additional amount is in recognition of the cost associated with said collection action processing.

I grant my permission to this company to call me at home or at work to discuss matters related to this form and account.

**I have read the above conditions of treatment and payment and agree to their content.**

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Signature of patient/responsible party

Date

Relationship to Patient

### **ACKNOWLEDGEMENT OF RIGHTS OF PRIVACY PRACTICES**

A copy may be obtained of the Notice of Privacy Practices by TMJ Therapy, Inc., detailing how my health information may be used and disclosed as permitted under federal and state law, and outlining my rights regarding my health information.

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Signature of patient/responsible party

Date

Relationship to Patient

### **CONSENT FOR EXAM**

I \_\_\_\_\_ give my consent for Dr. Carl McMillan and/or assistants for examinations/consultations and evaluations of my TMJ. I give my consent for TMJ Therapy, Inc. to download and review my prescription history.

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Signature of patient/responsible party

Date

Relationship to Patient

### **Release of Medical Records**

I, the undersigned (patient or legally responsible party), authorize the release of a full report of examination, findings, diagnosis, treatment programs, etc., to any referring or treating physician. I additionally authorize the release of any medical information to my insurance companies or for legal documentation to process claims.

I assume financial responsibility for services rendered. I understand that I am responsible for all fees for treatment regardless of insurance coverage. It is understood that all X-rays, records, models and photographs taken remain the property of TMJ Therapy, Inc. Copies of these records may be obtained for an additional fee

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Signature of patient/responsible party

Date

Relationship to Patient

## Epworth Sleepiness Scale – a standardized questionnaire

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you haven't done some of these things recently try to work out how they would have affected you.

Use the following scale to choose the most appropriate number for each situation: **0** = would never doze; **1** = slight chance of dozing; **2** = moderate chance of dozing; **3** = high chance of dozing

It is important that you answer each question as best you can.

Situation	Chance of Dozing (0-3)
Sitting and reading	_____
Watching TV	_____
Sitting, inactive in a public place (e.g. a theatre or a meeting)	_____
As a passenger in a car for an hour without a break	_____
Lying down to rest in the afternoon when circumstances permit	_____
Sitting and talking to someone	_____
Sitting quietly after a lunch without alcohol	_____
In a car, while stopped for a few minutes in traffic	_____
Total score (add all scores above)	_____

M.W. Johns 1990-97

### History of Present Illness

Have you been medically diagnosed with (check all that apply):

\_\_\_ Yes \_\_\_ No Sleep Apnea \_\_\_ Yes \_\_\_ No Migraine Headaches \_\_\_ Yes \_\_\_ No Tension Headaches

### Sleep Center Evaluation

Have you ever had an evaluation at a Sleep Center or sent home with an Oximeter test? \_\_\_ Yes \_\_\_ No

If yes, Sleep Center Name and Location: \_\_\_\_\_

Sleep Study/Home Oximeter Date: \_\_\_\_\_

Doctors Name who ordered test? \_\_\_\_\_

## Allergies and Medications

List any medications which have caused an *allergic* reaction:

Y/N Antibiotics	Y/N Aspirin	Y/N Barbiturates
Y/N Codeine	Y/N Iodine	Y/N Latex
Y/N Local Anesthetics	Y/N Metals	Y/N Penicillin
Y/N Sleeping pills	Y/N Sulfa Drugs	Y/N Sleeping Pills

\_\_\_\_\_ others

List any medications you are *currently* taking:

\_\_\_\_\_  
\_\_\_\_\_

## Medical History

### Do have or experience:

Y/N Anemia	Y/N Hay Fever	Y/N Heart Pace Maker
Y/N Arteriosclerosis	Y/N Osteoporosis	Y/N Congestive heart failure
Y/N Asthma	Y/N Jaw Joint Surgery	Y/N Hepatitis
Y/N Autoimmune Disorder	Y/N Morning dry mouth	Y/N Heart Burn or sour tastes
Y/N Bleeding easily	Y/N High blood pressure	Y/N Injury to head neck or face
Y/N Chronic Fatigue	Y/N Low blood pressure	Y/N Current mouth or teeth Problems
Y/N Currently Pregnancy	Y/N Night time sweats	Y/N Prior orthodontics
Y/N Diabetes	Y/N Osteoarthritis	Y/N Thyroid problems
Y/N Dizziness	Y/N Recent excessive weight gain	Y/N Tonsillectomy
Y/N Dizziness	Y/N Rheumatic Fever	Y/N Wisdom Teeth extraction
Y/N Emphysema	Y/N Chronic sinus Problems	Y/N (GERD) Gastroesophageal Reflux disease
Y/N Epilepsy	Y/N Shortness of breath	Y/N Do you need extra pillows to sleep at night
Y/N Fibromyalgia	Y/N Swollen stiff or painful joints	Y/N Difficulty concentrating
Y/N Frequent Sore Throat	Y/N Heart disorder	Y/N Muscle spasms
Y/N Migraines	Y/N Heart murmur	
Y/N Memory Loss	Y/N Heart pounding or irregular beat	
Y/N Insomnia		

## Family Medical History

Have any members of your family (blood kin) suffer from:

- |   |                         |                           |
|---|-------------------------|---------------------------|
| Y/N Anxiety   | Y/N Blood Disorder      | Y/N Bone Disorders        |
| Y/N Cancer  | Y/N Depression          | Y/N Diabetes              |
| Y/N Heart Disease   | Y/N High Blood Pressure | Y/N Long Face Appearance  |
| Y/N Lung Disease  | Y/N Migraines/Headaches | Y/N Neuralgias/Neuropathy |
| Y/N Sleep Apnea/Snoring   |                         |                           |
| Y/N Chronic Infections (HIV, Hepatitis, recurring pneumonia, ect.)                      |                         |                           |
| Y/N Neurodegenerative Diseases (Parkinson's, Alzheimer's, Lou Gehrig's, dementia, etc.) |                         |                           |

## Social History

1. Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_
  - a. Hours worked per week? \_\_\_\_\_
2. Are you Single / Married / Widowed / Divorced / Separated?
  - a. How long ago were you widowed/divorced/separated? \_\_\_\_\_
3. Do you have *children* Y/N
  - a. How many? \_\_\_\_\_
  - b. Age range? \_\_\_\_\_
  - c. How many still living w/ you? \_\_\_\_\_
4. Any recent *change* in lifestyle Y/N
  - a. If yes, What? \_\_\_\_\_
5. Do you *exercise* regularly? Y/N or Occasionally
6. How often do you consume *alcohol*?  
\_\_\_ Never \_\_\_ Once a week \_\_\_ Several days a week \_\_\_ Daily \_\_\_ Occasionally
7. Do you consume caffeine Y/N If Yes :  
\_\_\_ Once a week \_\_\_ Several days a week \_\_\_ Daily \_\_\_ Occasionally
  - a. Type of caffeine? \_\_\_ Coffee \_\_\_ Tea \_\_\_ Energy drinks \_\_\_ Energy pills \_\_\_ Soda
8. Do you take any *sedatives* within 2-3 hours of bedtime Y/N If so how often?  
\_\_\_ Once a week \_\_\_ Several days a week \_\_\_ Daily \_\_\_ Occasionally
9. Do you *smoke* or *chew tobacco* Y/N
  - a. \_\_\_ Cigarettes \_\_\_ Vapor \_\_\_ Marijuana \_\_\_ Chewing tobacco
  - b. For how many years? \_\_\_\_\_
  - c. Amount per day? \_\_\_\_\_

## Sleep Health/ Berlin Sleep Eval

Do you snore or have you been told you snore? Y/N

Has someone told you that you stop breathing or "hold your breath while you sleep? Y/N

When do you typically awake? \_\_\_\_\_

How long does it take for you to fall asleep? \_\_\_\_\_

How often do you wake up at night? \_\_\_\_\_ Why? \_\_\_\_\_

Where do you most often sleep? Bed, Couch, Chair, Floor, other \_\_\_\_\_

Do you gasp in your sleep or suddenly awake gasping for breath? Y/N

Do you have night time choking spells? Y/N

Do you feel rested when you wake? Y/N

Do you tire or fatigue easily throughout the day? Y/N

Do you get swelling in your ankles or feet Y/N

Usually, when is the last meal or snack of the day? \_\_\_\_\_

Do you use any medication, drugs, alcohol, supplements ect to help you sleep Y/N

If yes, what do you use \_\_\_\_\_

How often \_\_\_\_\_

## Sleep Hygiene

Do you like your mattress Y/N

Do you like your pillow Y/N

Do you like your sheets and or blankets Y/N

Is your room at a comfortable temperature when you go to bed Y/N

Does your bedroom have a pleasant smell Y/N

Do you view any electronics in bed Y/N

Is your bedroom completely dark once you turn off the lights Y/N

Is your bedroom quiet at night time Y/N

Do you blow your nose and brush your teeth before bedtime Y/N

Do you have sources of dust above your bed?

I attest that the above information is accurate and comprehensive. I understand that an incorrect or incomplete health history that I have provided may cause an incomplete or incorrect diagnosis, which may cause delayed results or even incorrect treatment.

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

TMJ Therapy, Inc Sleep Apnea Center  
355 East 50 South  
American Fork, UT 84003  
www.tmjtherapyutah.com

Dr. Carl K McMillan  
Dr. Ryan R. Hart  
Phone: 801-756-0900  
Fax: 801-756-7290

Name: \_\_\_\_\_

Date: \_\_\_\_\_

DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**CPAP Intolerance (Continuous Positive Airway Pressure device)**

If you have attempted treatment with a CPAP device, BUT could not tolerate it please fill in this section:

I could not tolerate the CPAP device due to:

mask leaks

I was unable to get the mask to fit properly

discomfort caused by the straps and headgear

disturbed or interrupted sleep caused by the presence of the device

noise from the device disturbing sleep and/or bed partner's/roommate sleep

CPAP restricted movements during sleep

CPAP does not seem to be effective

pressure on the upper lip causing tooth related problems

a latex allergy

claustrophobic associations

an unconscious need to remove the CPAP apparatus at night

other: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

I, the undersigned physician, verify the above referenced patient has attempted to comply with AASM standards for sleep therapy by using continuous positive airway therapy as prescribed. To my satisfaction, the patient has attempted to comply with CPAP therapy but could not tolerate it. I would recommend other options for therapy, including oral appliance therapy for treatment of obstructive sleep apnea.

Name: \_\_\_\_\_

Office Name: \_\_\_\_\_

Office Phone: \_\_\_\_\_

Office Fax: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Sleep Survey by the Bed Partner/Roommate

Patient name: \_\_\_\_\_ DOB: \_\_\_\_\_

Your name: \_\_\_\_\_ Todays date: \_\_\_\_\_

Your relationship to the patient: \_\_\_\_\_

We have found that the bed partners/roommate perspective is often more accurate when it comes to our patient's sleep health and habits. Please answer these questions about your bed partner/roommate as truthfully as you are able. If you don't know, write "IDK" for I don't know.

1. What time do they usually go to bed? \_\_\_\_\_
2. How long does it take for them to fall asleep? \_\_\_\_\_
3. When do they usually wake up? \_\_\_\_\_
4. Do they snore? \_\_\_\_\_ Yes \_\_\_\_\_ No
5. Do they gasp for breath while sleeping? \_\_\_\_\_ Yes \_\_\_\_\_ No
6. Do they stop breathing while sleeping? \_\_\_\_\_ Yes \_\_\_\_\_ No
7. Do they toss and turn at night? \_\_\_\_\_ Yes \_\_\_\_\_ No
8. Do they sweat excessively while asleep? \_\_\_\_\_ Yes \_\_\_\_\_ No
9. Do they struggle waking up in the morning? \_\_\_\_\_ Yes \_\_\_\_\_ No
10. How many times do they get up out of bed at night? \_\_\_\_\_
11. Do they struggle falling asleep? \_\_\_\_\_ Yes \_\_\_\_\_ No
12. How long does it take them to fall asleep? \_\_\_\_\_
13. Do their sleep habits affect your health and sleep? \_\_\_\_\_ Yes \_\_\_\_\_ No

If YES, please explain:

\_\_\_\_\_  
\_\_\_\_\_

14. What would you like to see improve in regards to your bed partners/roommates sleep and sleep habits?

\_\_\_\_\_  
\_\_\_\_\_

Thank you for your help. We are excited to help improve the health and sleep of both you and your bed partner/roommate.